

ON THE ROAD TO DISCOVERY

Focused on Opportunities in
the Mineral Exploration Sector



TSXV: DHR OTC:DCHRF
www.discoveryharbour.com

Frankfurt:4GW

Corporate Presentation

January 2024

Disclaimers



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FORWARD LOOKING STATEMENTS

This presentation by Discovery Harbour Resources Corp. (the “Company”) contains forward-looking statements, including, in particular, statements about the Company’s plans, strategies and prospects.

These statements have been based on the Company’s current assumptions, expectations and projections about future events. Although the Company believes that the expectations reflected in these forward-looking statements are reasonable, the Company can give no assurance that these expectations will prove to be correct or that results anticipated in the forward-looking statements will be achieved.

These forward-looking statements include risks and uncertainties. These risks and uncertainties include, among other things, market conditions, industry uncertainty and other factors.

QUALIFIED PERSON

Alan Morris, CPA, is the Qualified Person for Discovery Harbour as defined in NI 43-101 and has reviewed and approved the technical contents of this presentation.



➤ **Looking for New Opportunities**

- Retain claims in Caldera and Fortuity 89 area;
- Reviewing new project opportunities;

➤ **Share structure**

- Completed 10:1 share consolidation;
- Insiders own 18% of 9.5M outstanding shares.



Leadership



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Track Record of Success: Exploration to Production/M&A

 <p>2005</p>	<p>Pine Valley Coal constructs first new metallurgical coal mine in northeast BC in 25 years</p>	 <p>2010</p>	<p>Cumberland Resources sells company to Massey Energy for US\$960M</p> 	 <p>2010-12</p>	<p>Geodex Minerals forms JV, then sells remaining 30% stake to Hunter-Dickenson's Northcliff Resources</p> 	 <p>2021</p>	<p>Discovery Harbour forms JV with Newcrest Mining</p> 
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Mark Fields	President & CEO, Director	Geologist, oversaw sale of Geodex Mineral's key asset to Northcliff Resources (Hunter Dickinson). Developed and built metallurgical coal mine with Pine Valley Coal; recipient of EA Scholz award from Association for Mineral Exploration British Columbia.
Richard Gilliam	Director	Mining entrepreneur. Founded and sold Cumberland Resources to Massey Energy for US \$960 Million.
Rodney Stevens	Director	Chartered Financial Analyst, former analyst with Salman Partners, extensive capital markets experience.
Clayton Fisher	Director, CFO	Fifteen years of experience in the financial services and capital markets sectors. Former Investment Advisor, previously held CEO, director and advisory roles for private and public corporations.



Contact Information



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